

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
MF Global Holdings Ltd., <u>et al.</u> , <sup>1</sup>	:	Case No. 11-15059 (MG)
	:	
Debtors.	:	(Joint Administration Pending)
	:	
-----	x	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) ss  
COUNTY OF NASSAU     )

I, Brian P. Karpuk, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the proposed claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 31, 2011, at the direction of Skadden, Arps, Slate, Meagher, & Flom LLP (“Skadden Arps”), proposed counsel for the Debtors, I caused true and correct copies of the following documents to be served by facsimile on the parties identified on Exhibit A annexed hereto (Master Service List parties with available facsimile numbers):

- Notice of Hearing on First Day Motions [Docket No. 11]; and
- Proposed First Day Agenda [Docket No. 12].

3. On October 31, 2011, also at the direction of Skadden Arps, I caused true and correct

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal taxpayer identification number, are: MF Global Holdings Ltd. (1260), and MF Global Finance USA Inc. (4890).

copies of the following documents to be served by overnight delivery on the parties identified on Exhibit B annexed hereto (Master Service List parties) and by e-mail on the parties identified on Exhibit C annexed hereto (Master Service List Parties with available e-mail addresses):

- Notice of Hearing on First Day Motions [Docket No. 11];
- Proposed First Day Agenda [Docket No. 12];
- Motion of Debtors for Order Under Fed. R. Bankr. P. 1015 Directing Joint Administration of the Chapter 11 Cases and Granting Related Relief [Docket No. 2];
- Motion of the Debtors for Order Authorizing the Debtors to (I) Prepare Consolidated List of Creditors in Lieu of Mailing Matrix, (II) File Consolidated List of 50 Largest Unsecured Creditors, and (III) Mail Initial Notices [Docket No. 3];
- Debtors' Application for Entry of an Order Authorizing the Employment and Retention of GCG, Inc. as Claims and Noticing Agent for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 5];
- Motion for an Order Under 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007(c) Granting an Extension of time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs [Docket No. 6];
- Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 345, 363, 364, 503(B)(1), 553, and 1108 And Fed. R. Bankr. P. 6003 (I) Authorizing Continued Use of Existing (A) Bank Accounts, (B) Cash Management System, and (C) Business Forms and Checks; (II) Extending the Time to Comply with the Requirements of Section 345(B) of the Bankruptcy Code; and (III) Authorizing the Continuation of Intercompany Transactions Among the Debtors and Non-Debtor Affiliates and According Super Priority Status to All Postpetition Intercompany [Docket Nos. 7, 10];
- Motion of the Debtors for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), and 363(e) and Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (I) Authorizing the Debtors to use Cash Collateral, (II) Granting Adequate Protection to the Liquidity Facility Lenders, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 8]; and
- Declaration of Bradley I. Abelow Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and Various First-Day Applications and Motions [Docket No. 9].

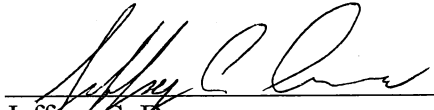
4. On October 31, 2011, also at the direction of Skadden Arps, I caused true and correct copies of the following documents to be served by overnight delivery on the parties identified on Exhibit D annexed hereto (Internal Revenue Service and the Securities Exchange Commission):

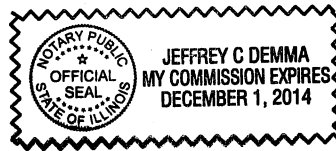
- Voluntary Petition [for MF Global Holdings Ltd.] [Docket No. 1 from Case No. 11-15059]; and
- Voluntary Petition [for MF Global Finance USA Inc.] [Docket No. 1 from Case No. 11-15058].
- Notice of Hearing on First Day Motions [Docket No. 11];
- Proposed First Day Agenda [Docket No. 12];
- Motion of Debtors for Order Under Fed. R. Bankr. P. 1015 Directing Joint Administration of the Chapter 11 Cases and Granting Related Relief [Docket No. 2];
- Motion of the Debtors for Order Authorizing the Debtors to (I) Prepare Consolidated List of Creditors in Lieu of Mailing Matrix, (II) File Consolidated List of 50 Largest Unsecured Creditors, and (III) Mail Initial Notices [Docket No. 3];
- Debtors' Application for Entry of an Order Authorizing the Employment and Retention of GCG, Inc. as Claims and Noticing Agent for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 5];
- Motion for an Order Under 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007(c) Granting an Extension of time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs [Docket No. 6];
- Motion for Interim and Final Orders Under 11 U.S.C. §§ 105, 345, 363, 364, 503(B)(1), 553, and 1108 And Fed. R. Bankr. P. 6003 (I) Authorizing Continued Use of Existing (A) Bank Accounts, (B) Cash Management System, and (C) Business Forms and Checks; (II) Extending the Time to Comply with the Requirements of Section 345(B) of the Bankruptcy Code; and (III) Authorizing the Continuation of Intercompany Transactions Among the Debtors and Non-Debtor Affiliates and According Super Priority Status to All Postpetition Intercompany Claims [Docket Nos. 7, 10];

- Motion of the Debtors for Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363(c), and 363(e) and Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (I) Authorizing the Debtors to use Cash Collateral, (II) Granting Adequate Protection to the Liquidity Facility Lenders, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 8]; and
- Declaration of Bradley I. Abelow Pursuant to Local Bankruptcy Rule 1007-2 and in Support of Chapter 11 Petitions and Various First-Day Applications and Motions [Docket No. 9].

  
Brian P. Karpuk

Sworn to before me this 15<sup>th</sup> day of  
November, 2011

  
Jeffrey C. Demma  
Notary Public, State of Illinois  
No. 10074942  
Qualified in Will County  
Commission Expires: December 1, 2014



# **EXHIBIT A**

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DEUTSCHE BANK TRUST CO AMERICAS  
TRUSTEE 1.875% NOTE DUE 2/1/16  
ATTN LYNNE MALINA, LEGAL DEPT  
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DEUTSCHE BANK TRUST CO AMERICAS  
TRUSTEE 3.375% NOTE DUE 8/1/18  
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DEUTSCHE BANK TRUST CO AMERICAS  
TRUSTEE 6.250% NOTE DUE 8/8/16  
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DEUTSCHE BANK TRUST CO AMERICAS  
TRUSTEE 9% NOTE DUE 6/20/38  
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